



## Stock Gifts Notification Form

**1.** Please complete this form and send it to your broker or financial advisor.

**2.** Please send a copy of the completed form to Christie Larson at [clarson@noetic.org](mailto:clarson@noetic.org)

**Institute of Noetic Sciences**  
 7250 Redwood Blvd., Suite 208  
 Novato, CA 94945-3271  
 707-779-8220

### DONOR INFORMATION

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Keep my gift anonymous

For questions:

Contact Charles Schwab  
 Customer Service Center:  
 800.435.9050

or contact

Christie Larson, Manager of  
 Development Operations, at  
 707.779.8215 or  
[clarson@noetic.org](mailto:clarson@noetic.org)

### GIFT INFORMATION

Honoree/Memorial Name: \_\_\_\_\_

# of Shares or Approx Value	Security Description	Ticker Symbol

Please deliver by DTC to:  
**Institute of Noetic Sciences**  
**Account No. 4634-3570**  
**Account Type: Corporate**

DTC Eligible Securities to  
 Charles Schwab & Co., DTC  
 Clearing #0164, Code 40

IONS is a 501(c) (3) nonprofit organization. Our federal ID number is 23-7236986.

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